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REGAL REAL ESTATE INVESTMENT TRUST

**(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(Stock Code: 1881)**

Managed by



DATE OF BOARD MEETING

The Board of Directors (the “Board”) of Regal Portfolio Management Limited, the manager of Regal Real Estate Investment Trust (“Regal REIT”), announces that a meeting of the Board will be held on Thursday, 20th August, 2009 at 12:00 noon for the purposes of approving the publication of the interim results of Regal REIT for the six months ended 30th June, 2009 and other related matters.

By order of the Board
Regal Portfolio Management Limited
as manager of Regal Real Estate Investment Trust
Kai Ole RINGENSON
Chief Executive Officer

Hong Kong, 6th August, 2009

As at the date of this announcement, the Board comprises Mr. LO Yuk Sui as Chairman and Non-executive Director; Mr. Kai Ole RINGENSON as Chief Executive Officer and Executive Director; Mr. Donald FAN Tung and Mr. Jimmy LO Chun To as Non-executive Directors; and Mr. John William CRAWFORD, JP, Mr. Alvin Leslie LAM Kwing Wai and Hon Abraham SHEK Lai Him, SBS, JP as Independent Non-executive Directors.