

The Securities and Futures Commission of Hong Kong, Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



REGAL REAL ESTATE INVESTMENT TRUST

(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))

(Stock Code: 1881)

Managed by



ELECTION OF MEANS OF RECEIPT AND LANGUAGE OF CORPORATE COMMUNICATIONS

In accordance with Rules 2.07A and 2.07B of the Listing Rules, Regal REIT proposes to provide Unitholders with a choice of receiving future Corporate Communications (i) by electronic means through Regal REIT's website at www.regalreit.com; or (ii) in printed form, either in English version only or in Chinese version only, or in both English and Chinese versions.

INTRODUCTION

In order to reduce paper consumption for environmental reasons and to save printing and mailing costs for the benefit of Unitholders, Regal REIT proposes to provide Unitholders with a choice of receiving future Corporate Communications (i) by electronic means through Regal REIT's website at www.regalreit.com; or (ii) in printed form, either in English version only, or in Chinese version only, or in both English and Chinese versions.

PROPOSED ARRANGEMENTS

In accordance with Rules 2.07A and 2.07B of the Listing Rules, the following arrangements will be made by Regal REIT:

- (1) Regal REIT will send a letter to the Unitholders on or about 30th June, 2009, together with a reply form and a postage pre-paid envelope, (the "First Letter") in both English and Chinese, to enable them to select receiving future Corporate Communications: (i) by electronic means through Regal REIT's website; or (ii) in printed form, either in English version only, or in Chinese version only, or in both English and Chinese versions.

The First Letter will explain that in the event no reply is received from the Unitholders by 28th July, 2009, the Unitholders will be deemed to have consented to receiving future Corporate Communications by electronic means through Regal REIT's website in lieu of the printed versions and a notification of publication of the Corporate Communications on Regal REIT's website will be sent to such Unitholders by post.

- (2) Regal REIT will send the selected language version(s) of future Corporate Communications to those Unitholders who have made a selection unless and until they notify the Unit Registrar in writing or via email: regalreit@computershare.com.hk that they wish to receive future Corporate Communications in the other language or both languages, or by electronic means through Regal REIT's website.
- (3) When each printed future Corporate Communication is sent out according to the arrangements as set out in paragraphs (1) and (2) above, a letter, together with a request form and a postage pre-paid envelope, (the "Second Letter") in both English and Chinese, will be attached to or printed at some prominent place in the sent out version of the Corporate Communication, stating that:
- the Corporate Communication prepared in the other language will be available upon request; and
 - Unitholders have the right at any time by reasonable notice in writing or via email: regalreit@computershare.com.hk to the Unit Registrar to change their choice of the means of receipt and language of future Corporate Communications by completing the request form and returning it to the Unit Registrar.
- (4) With respect to Unitholders who choose to receive future Corporate Communications by electronic means, Regal REIT will notify each of these Unitholders by email, according to the email address given in the reply form accompanying the First Letter or the request form accompanying the Second Letter, as and when the Corporate Communication is published on Regal REIT's website. If no email address is provided, Regal REIT will send a notification of publication of the Corporate Communications on Regal REIT's website to these Unitholders by post. If for any reason, any of these Unitholders has difficulty in receiving or gaining access to a Corporate Communication, or wishes to receive a printed version, Regal REIT will promptly send to such Unitholder upon his/her request to the Unit Registrar a printed version free of charge.
- (5) Corporate Communications, in both English and Chinese versions and in accessible format, will be available on Regal REIT's website at www.regalreit.com and the website of the Stock Exchange at www.hkexnews.hk.
- (6) Regal REIT is providing a dial-up hotline service (Tel. No.: (852) 2862 8688) from 30th June, 2009 to 28th July, 2009 during business hours to enable Unitholders to make enquiries in respect of Regal REIT's proposed arrangements as set out above.
- (7) The First Letter and the Second Letter will mention that future Corporate Communications in both languages will be available on Regal REIT's website and that the dial-up hotline has been provided, as mentioned in paragraphs (5) and (6) above, respectively.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context requires otherwise:

“Corporate Communication(s)”	any document(s) issued or to be issued by or on behalf of Regal REIT for the information or action of Unitholders
“Hong Kong”	The Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Regal REIT”	Regal Real Estate Investment Trust
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Unit Registrar”	Computershare Hong Kong Investor Services Limited of Rooms 1806-7, 18th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong
“Unitholder(s)”	registered holder(s) of units of Regal REIT

By order of the Board
Regal Portfolio Management Limited
as manager of Regal Real Estate Investment Trust
Kai Ole RINGENSON
Chief Executive Officer

Hong Kong, 30th June, 2009

As at the date of this announcement, the board of directors of Regal Portfolio Management Limited comprises Mr. LO Yuk Sui as Chairman and Non-executive Director; Mr. Kai Ole RINGENSON as Chief Executive Officer and Executive Director; Mr. Donald FAN Tung and Mr. Jimmy LO Chun To as Non-executive Directors; and Mr. John William CRAWFORD, JP, Mr. Alvin Leslie LAM Kwing Wai and Hon Abraham SHEK Lai Him, SBS, JP as Independent Non-executive Directors.