



REGAL REAL ESTATE INVESTMENT TRUST

(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(Stock Code: 1881)

Managed by



NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting of Regal Real Estate Investment Trust (“Regal REIT”) will be held at the Regal Hongkong Hotel, 88 Yee Wo Street, Causeway Bay, Hong Kong on Thursday, 15th May, 2008 at 11:00 a.m. for the following purposes:

1. To note the Audited Financial Statements of Regal REIT together with the Auditor’s Report for the period from 11th December, 2006 (date of establishment of Regal REIT) to 31st December, 2007;
2. To note the payment of final distribution of HK\$0.09627 per unit for the period from 1st July, 2007 to 31st December, 2007; and
3. To note the appointment of Auditors of Regal REIT and the fixing of their remuneration.

By order of the Board
Regal Portfolio Management Limited
as manager of Regal Real Estate Investment Trust
Kai Ole RINGENSON
Chief Executive Officer

Hong Kong, 14th April, 2008

Notes:

1. A unitholder entitled to attend and vote at the Meeting is entitled to appoint one or more proxies to attend and vote in his stead. A proxy need not be a unitholder of Regal REIT.
2. The form of proxy must be deposited with Regal REIT's unit registrar, Computershare Hong Kong Investor Services Limited of Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (the "Registrar") not less than 48 hours before the time appointed for the meeting.
3. The Register of Unitholders of Regal REIT will be closed from Tuesday, 13th May, 2008 to Thursday, 15th May, 2008, both days inclusive, during which period no transfers of units will be effected. In order to qualify for attending the Annual General Meeting, all unit certificates with completed transfer forms must be lodged with the Registrar not later than 4:30 p.m. on Friday, 9th May, 2008.

As at the date of this announcement, the Board comprises Mr. LO Yuk Sui as Chairman and Non-executive Director; Mr. Kai Ole RINGENSON as Chief Executive Officer and Executive Director; Mr. Donald FAN Tung and Mr. Jimmy LO Chun To as Non-executive Directors; and Mr. John William CRAWFORD, J.P., Mr. Alvin LAM Kwing Wai and Hon Abraham SHEK Lai Him, J.P. as Independent Non-executive Directors.