

 **REGAL REIT**
富豪產業信託
REGAL REAL ESTATE INVESTMENT TRUST
富豪產業信託

(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(根據香港法例第571章《證券及期貨條例》第104條獲認可之香港集體投資計劃)
(Stock Code 股份代號: 1881)

NOTIFICATION LETTER 通知信函

28th August, 2009

Dear Unitholders,

Regal Real Estate Investment Trust (“Regal REIT”)

- Notice of Publication of 2009 Interim Report (the “Current Corporate Communication”)

The Current Corporate Communication of Regal REIT, in both English and Chinese versions, are all available on Regal REIT’s website at www.regalreit.com and Hong Kong Exchanges and Clearing Limited’s (“HKEx”) website at www.hkexnews.hk, or the arranged printed form(s) of the Current Corporate Communication is enclosed (if applicable). You may access the Current Corporate Communication by clicking the relevant title under the section headed “Investor Centre” on Regal REIT’s website or browsing through HKEx’s website.

You may at any time choose to receive free of charge Corporate Communications^(Note) either in printed form, or read the website version; and either in English version only, Chinese version only or both English and Chinese versions, notwithstanding any wish to the contrary you have previously conveyed to Regal REIT. If you want to receive another printed version of the Current Corporate Communication, please complete the Request Form in reverse side and send it to Regal REIT’s Unit Registrar, Computershare Hong Kong Investor Services Limited (the “Unit Registrar”) at Rooms 1806, 18th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, by using the mailing label and need not to affix a stamp when returning (if posted in Hong Kong). Otherwise, please affix an appropriate stamp. The Request Form may also be downloaded from Regal REIT’s website or the HKEx’s website.

If you would like to change your choice of means of receipt and language of Regal REIT’s Corporate Communications in future, please write or send email at regalreit@computershare.com.hk to the Unit Registrar. Even if you have chosen (or are deemed to have consented) to receive all future Corporate Communications by electronic means through Regal REIT’s Website but for any reason you have difficulty in receiving or gaining access to the Current Corporate Communications, Regal REIT will promptly upon your request send the Current Corporate Communications to you in printed form free of charge.

Should you have any queries relating to any of the above matters, please do not hesitate to call the enquiry hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 5:00 p.m. from Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
Regal Portfolio Management Limited
(as manager of Regal Real Estate Investment Trust)
Kai Ole RINGENSON
Chief Executive Officer

Note: “Corporate Communications” include but not limited to (a) the directors’ report, its annual account together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

敬啟者：

富豪產業信託（「富豪產業信託」）

－ 發佈二零零九年中中期報告（「本次公司通訊」）之通知

富豪產業信託的本次公司通訊之英文版本及中文版本均已登載於富豪產業信託網站 www.regalreit.com 及香港交易及結算所有限公司（「香港交易所」）網站 www.hkexnews.hk，或按安排附上本次公司通訊之印刷本（如適用）。閣下可在富豪產業信託網站內之「投資者關係」一項按下相關標題取覽或在香港交易所網站瀏覽有關文件。

儘管閣下早前曾向富豪產業信託作出公司通訊^(附註)收取方式或語言版本之選擇，但仍可以隨時更改有關選擇，轉為以印刷本或網上方式收取及只收取英文印刷本、或只收取中文印刷本；或同時收取中、英文印刷本，費用全免。如閣下欲收取本次公司通訊之另一語言印刷本，請閣下填妥在本函背面的申請表格，並使用郵寄標籤寄回，而毋須貼上郵票（如在香港投寄），否則，請貼上適當的郵票，並寄回富豪產業信託基金單位登記處香港中央證券登記有限公司（「基金單位登記處」），地址為香港灣仔皇后大道東183號合和中心18樓1806-7室。申請表格亦可於富豪產業信託網站或香港交易所網站內下載。

如欲選擇有別於閣下所選擇的公司通訊收取方式或語言版本，請以書面或透過電郵 regalreit@computershare.com.hk 送交到基金單位登記處，以更改日後收取公司通訊之收取方式及語言版本之選擇。如基金單位持有人已選擇（或被視為已同意）透過富豪產業信託網站以電子方式收取今後公司通訊但因任何理由未能閱覽載於網站的本次公司通訊，基金單位持有人只要提出要求，我們將盡快向閣下寄上所要求的有關文件的印刷版本，費用全免。

閣下如對本函內容有任何疑問，請致電查詢熱線(852)2862 8688，辦公時間為星期一至五（公眾假期除外）上午9時正至下午5時正。

此致

列位基金單位持有人 台照

代表
富豪資產管理有限公司
(作為富豪產業信託之管理人)
行政總裁
Kai Ole RINGENSON

二零零九年八月二十八日

附註：「公司通訊」包括但不限於(a)董事會報告、其年度賬目連同核數師報告及(如適用)其財務摘要報告；(b)中期報告及(如適用)其中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表表格。